

**STATE OF SOUTH CAROLINA
SOUTH CAROLINA PUBLIC EMPLOYEE BENEFIT AUTHORITY
202 ARBOR LAKE DRIVE
COLUMBIA, SOUTH CAROLINA 29223**

**Notice of Award
Posting Date: April 27, 2022**

This is a notice of award to contract and becomes final effective immediately, with performance to commence at 8:00:00 AM local time April 28, 2022, unless otherwise suspended or canceled.

EXEMPT PROCUREMENT

This selection for investment counselors is exempt from the Procurement Code pursuant to exemption 1982.07.13, adopted by the Budget and Control Board; and it shall not be governed by the Procurement Code.

The specific procedures which govern this solicitation were set forth in the solicitation documents and may be amended as necessary. Notwithstanding any other provision of this Solicitation, the State reserves the right to modify or excuse compliance with any aspect of the procurement process outlined herein.

Neither the Procurement Code procedures nor remedies apply to the competitive process, solicitation documents, or selection of an investment counselor.

Solicitation: Provide Investment Consulting Services for the South Carolina Optional Retirement Program, the South Carolina Deferred Compensation Program, and Health Savings Account offered through the South Carolina Public Employee Benefit Authority

Issue Date: 12/22/2021

Opening Date: 02/11/2022

Awarded To: CapFinancial Partners, LLC D/B/A CAPTRUST Financial Advisors
4208 Six Forks Road, Suite 1700
Raleigh NC 27609

Initial Contract Period: July 1, 2022 through June 30, 2025

Maximum Contract Period: July 1, 2022 through June 30, 2027

Total Potential Value: \$700,000.00



**Georgia Gillens, CPPO, CPPB, NIGP-CPP
Procurement Officer**